



Proposed 1-for-2 Rights-cum-Warrant Issue with gross proceeds of up to S\$30.0 m, at 12.5 cents per share

Singapore, 25 May 2005: Informatics Holdings Ltd ("Informatics"), a leading provider of quality lifelong learning services, has announced a restructure of the proposed Rights Issue.

In line with the prevailing market price of Informatics shares, the proposed Rights Issue shall be priced at 12.5 cents each. Shareholders shall be entitled to subscribe to 1 new share with 1 warrant for every 2 existing shares held. Berjaya Group ("Berjaya") has undertaken to take up their full allocation of the Rights Issue. More details will be set out in the Share Offer document which will be sent to shareholders in due course.

Said Dr Michael Teng, Chief Executive Officer of Informatics: "The Board has decided to restructure the price of the new shares to align with the prevailing market price. This would benefit shareholders and encourage greater participation."

"With this new pricing, we are confident of the success of the Rights Issue exercise."

The Rights Issue exercise will issue between 196 million and 240 million new shares and inject up to S\$30 million in gross proceeds, assuming it is fully subscribed.

The proceeds from the Rights Issue will be mainly used to fund the operations, growth and expansion of the business, added Dr Teng.

The Group has just announced its results for the year ended 31 March 2005, showing signs of recovery, with 88% improvement in net loss attributable to shareholders in the quarter ended 31 March 2005 ("Q4FY2005"), compared to the previous quarter ("Q3FY2005").

"Our Q4FY2005 results show that the Group is moving in the right direction. Moving forward, riding on strong, growing global demand for higher education, coupled with the strong commitment and support of the Berjaya Group, we are positive that the Group will be able to move ahead with its plans for growth and expansion," said Dr Teng.

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About Informatics Group

The Informatics Group, listed on the mainboard of the Stock Exchange of Singapore, was established in 1983, and is a multinational corporation providing lifelong learning services in information technology and business management. Informatics presently has a global network spanning more than 50 countries, offering programmes from O/A Levels (for international students) to undergraduate and postgraduate degree completions. The Company has won many awards including the Singapore Brand Awards 2002 and 2003, the Singapore Quality Class for Private Education Organisations (SQC for PEO) as well as the People Developer Standards Award. For more information, please visit <http://www.informaticsgroup.com>.

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